

**Resolution No .....**  
**The General Meeting of**  
**Apator Spółka Akcyjna with headquarters in Toruń dating .....**

on: merger of Apator S.A. seated in Toruń as the Acquiring Company with subsidiary Apator Elkomtech S.A. seated in Łódź as the Acquired Company

Based on art. 492 § 1 point 1 and art. 506 in relation to art. 516 of Commercial Companies Code and § 14 par. 14 of the Statute of Apator S.A. General Shareholders Meeting, after oral presentation by the Executive Board of the Company of significant elements of the content of merger plan and all significant changes in assets and liabilities that occurred between the day of preparation of merger plan and the day of adopting this resolution, resolves as follows:

§ 1.

The merger of the company Apator spółka akcyjna with the seat in Toruń, address: ul. Gdańska 4a, lok c4, 87-100 Toruń, entered into the Register of the National Court Register kept by the District Court in Toruń VII Economic Department of the National Court Register under the number KRS 0000056456, NIP: 8790166896, REGON: 870037630 (Acquiring Company) with a subsidiary Apator Elkomtech Spółka Akcyjna with its registered office in Łódź, entered into the Register of the National Court Register by the District Court for Łódź-Śródmieście in Łódź, XIV Commercial Department of the National Court Register under KRS: 0000009308, NIP: 7270125614, REGON: 008230828 (the Target Company), pursuant to article 492 § 1 item 1 of the Code of Commercial Partnerships and Companies, i.e. by transferring all assets of the Acquired Company to the Acquiring Company - under rules set forth in the plan of merger agreed between the Executive Boards of the merging companies on August 2, 2021 (hereinafter referred to as the "Plan of Merger"), which, pursuant to article 500 § 21 in connection with article 516 § 6 of the Code of Commercial Partnerships and Companies, was made available in the

Company's current report no. .... /2021 of ..... 2021, as well as at [www.apator.com](http://www.apator.com) and at [www.apator.com/pl/elkomtech](http://www.apator.com/pl/elkomtech).

§ 2.

The contents of the plan of merger agreed between the Executive Boards of the merging Companies on 2 August 2021, which is attached to this resolution, are approved.

§ 3.

The Company's Executive Board is authorised to perform all necessary factual and legal actions related to the procedure of merging the Company with the Acquired Company and undertaken in order to merge the Companies, including in particular the necessary entries in the National Court Register, as well as the required announcements about the merger in the Court Gazette [Monitor Sądowy] after the registration of the merger by the competent registration court.

§ 4.

The resolution shall enter into force on the date of its adoption. The merger of the Company with the Acquired Company shall be effected when the merger is entered in the register of entrepreneurs by the competent registration court for the Acquiring Company.